

maranon

MARANON CAPITAL, L.P. provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity-backed and non-sponsored middle market transactions.

Select Senior Transactions



Administrative Agent
Unitranche



December 2016



Administrative Agent
Unitranche



October 2016



Administrative Agent
Unitranche



August 2016



Administrative Agent
Mezzanine
Equity Co-Investment



September 2016



Administrative Agent
Mezzanine
Equity Co-Investment



April 2016



Agent
Mezzanine
Equity Co-Investment



April 2016

Simplify Compliance
Holdings, LLC

Documentation Agent
First Lien Credit Facility




December 2016

Undisclosed Logistics
Services Business


Administrative Agent
First Lien Credit Facility



December 2015



Syndication Agent
Joint Lead Bookrunner
First Lien Credit Facility




December 2015




Administrative Agent
Mezzanine
Equity Co-Investment



December 2015



Lead Arranger
Administrative Agent
Second Lien Credit Facility
Mezzanine
Equity Co-Investment




October 2015




Agent
Mezzanine
Equity Co-Investment



September 2015




Lender
First Lien Credit Facility
Second Lien Credit Facility




December 2016




Lender
First Lien Credit Facility




October 2016




Lender
First Lien Credit Facility



October 2016



Agent
Mezzanine
Equity Co-Investment



August 2015



Agent
Mezzanine
Equity Co-Investment



May 2015



Agent
Mezzanine



March 2015

Maranon has invested \$2.9 billion of capital in over 150 transactions. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams.

Investment Size

Senior debt \$5-50 million
 Mezzanine \$5-30 million
 Equity co-invest \$2 - 10 million

Company Size

Middle market companies with minimum \$5 million of EBITDA

Market Segments

Business services
 Healthcare services
 Healthcare products
 Distribution
 Manufacturing
 Consumer services
 Consumer products

Investment Attributes

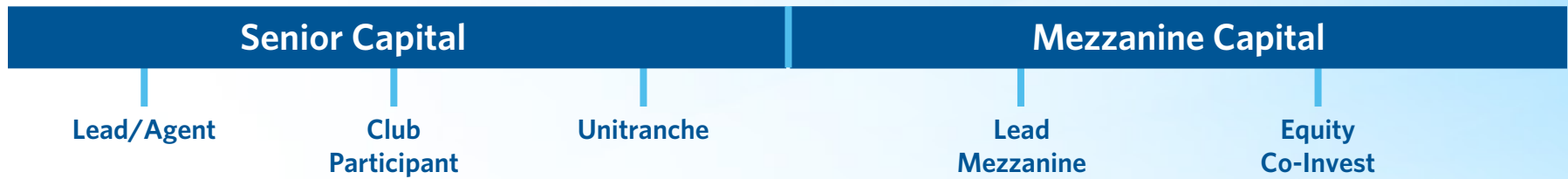
Strong financial performance
 Stable, predictable cash flows
 Seasoned management team
 Solid business strategy
 Defensible market position
 Sound reputation with customers and suppliers

Flexible Capital

First lien debt
 Second lien debt
 Unitranche
 Mezzanine debt
 Equity co-investments

Transaction Types

Acquisitions
 Recapitalizations
 Refinancings
 Consolidations
 Growth initiatives
 ESOP's



Advantages

Flexible Capital

Senior, unitranche and mezzanine debt as well as equity co-investments

Speed and Certainty of Close

Senior investment professionals are involved early in transaction process

Experience

Partners average 28 years of leveraged lending and private equity experience

Continuity

Maranon's team has been investing together since 2002

Partnership Approach

Long term business relationships with private equity firms and management teams

Primary Office

303 West Madison Street
 Suite 2500
 Chicago, IL 60606
 312.646.1200

Data as of December 2016

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