

# maranon

MARANON CAPITAL, L.P. provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity-backed and non-sponsored middle market transactions.

## Select Senior Transactions



**Administrative Agent**  
Unitranche



June 2017



**Administrative Agent**  
Unitranche



December 2016



**Administrative Agent**  
Unitranche



October 2016



**Agent**  
Mezzanine  
Equity Co-Investment



April 2017



**Agent**  
Mezzanine  
Equity Co-Investment



September 2016



**Agent**  
Mezzanine  
Equity Co-Investment



April 2016



**Administrative Agent**  
First Lien Credit Facility  
Second Lien Credit Facility



August 2017



**Documentation Agent**  
First Lien Credit Facility



April 2017



**Documentation Agent**  
First Lien Credit Facility  
Second Lien Credit Facility




March 2017



**Agent**  
Mezzanine  
Equity Co-Investment



April 2016



**Agent**  
Mezzanine  
Equity Co-Investment



December 2015



**Lead Arranger**  
**Agent**  
Second Lien Credit Facility  
Mezzanine  
Equity Co-Investment



October 2015



**Lender**  
First Lien Credit Facility



June 2017



**Lender**  
First Lien Credit Facility



May 2017



**Lender**  
First Lien Credit Facility  
Second Lien Credit Facility



May 2017



**Agent**  
Mezzanine  
Equity Co-Investment



September 2015



**Agent**  
Mezzanine  
Equity Co-Investment



August 2015



**Agent**  
Mezzanine  
Equity Co-Investment



May 2015

Maranon has invested \$3.1 billion of capital in over 170 transactions. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams.

**Investment Size**

Senior debt \$5-50 million  
 Mezzanine \$5-30 million  
 Equity co-invest \$2 - 10 million

**Company Size**

Middle market companies with minimum \$5 million of EBITDA

**Market Segments**

Business services  
 Healthcare services  
 Healthcare products  
 Distribution  
 Manufacturing  
 Consumer services  
 Consumer products

**Investment Attributes**

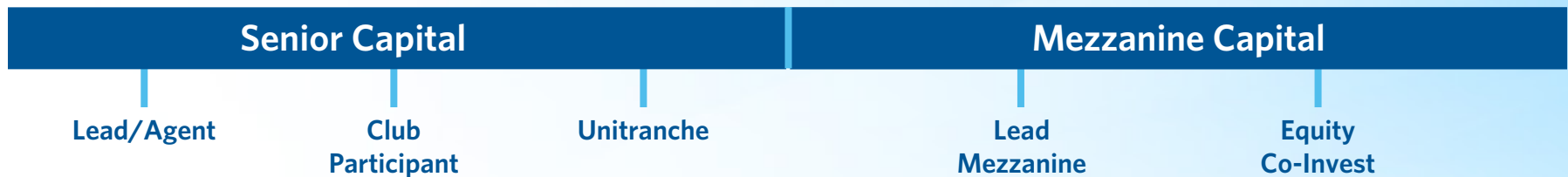
Strong financial performance  
 Stable, predictable cash flows  
 Seasoned management team  
 Solid business strategy  
 Defensible market position  
 Sound reputation with customers and suppliers

**Flexible Capital**

First lien debt  
 Second lien debt  
 Unitranche  
 Mezzanine debt  
 Equity co-investments

**Transaction Types**

Acquisitions  
 Recapitalizations  
 Refinancings  
 Consolidations  
 Growth initiatives  
 ESOP's



**Advantages**

**Flexible Capital**

Senior, unitranche and mezzanine debt as well as equity co-investments

**Speed and Certainty of Close**

Senior investment professionals are involved early in transaction process

**Experience**

Partners average 28 years of leveraged lending and private equity experience

**Continuity**

Maranon's team has been investing together since 2002

**Partnership Approach**

Long term business relationships with private equity firms and management teams

**Primary Office**

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Data as of June 2017

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