

# maranon

MARANON CAPITAL, L.P. provides senior, unitranche, and mezzanine debt as well as equity co-investments for private equity-backed and non-sponsored middle market transactions.

## Select Senior Transactions

**Engage<sup>2</sup>Excel™**

**Joint Lead Arranger**  
Unitranche

**COMVEST**  
PARTNERS

March 2018

**GPRS**

**Administrative Agent**  
Unitranche

**CIVC**  
PARTNERS

November 2017

**ENVIR VAC**  
THE CLEAN COMPANY

**Documentation Agent**  
Unitranche

Audax Private Equity

July 2017

**SPECIALTY SALES LLC**

**Agent**  
Mezzanine  
Equity Co-Investment

**BENFORD**  
CAPITAL PARTNERS, LLC

March 2018

**HAYSTACKID™**

**Agent**  
Mezzanine  
Equity Co-Investment

**KNOX**

October 2017

**Care Hospice**

**Agent**  
Mezzanine  
Equity Co-Investment

**C>PRICORN**  
INVESTMENTGROUP

April 2017

**Bonewerkes**  
CULINARTE™

**Administrative Agent**  
First Lien Credit Facility

**KAINOS**  
KAINOS CAPITAL LP

January 2018

**ONEPATH**

**Documentation Agent**  
First Lien Credit Facility

**MSOUTH**  
EQUITY PARTNERS

October 2017

**Counsel On Call**

**Agent**  
First Lien Credit Facility

**GRIDIRON**  
CAPITAL

September 2017

**KRONOS**

**Agent**  
Mezzanine  
Equity Co-Investment

**Grey Mountain**  
PARTNERS

September 2016

**HALO**  
branded solutions

**Agent**  
Mezzanine  
Equity Co-Investment

Audax Private Equity

April 2016

**MOMENTUM GROUP**

**Agent**  
Mezzanine  
Equity Co-Investment

**Riverside**

April 2016

**CRS**  
Temporary Housing™

**Lender**  
First Lien Credit Facility

**GenNx360**  
Capital Partners

March 2018

**CLEARANT™**

**Lender**  
First Lien Credit Facility

**Advent International**  
GLOBAL PRIVATE EQUITY

March 2018

**MERCER**  
ADVISORS™

**Lender**  
First Lien Credit Facility

**GENSTAR**  
CAPITAL

February 2018

**HUNT VALVE**

**Agent**  
Mezzanine  
Equity Co-Investment

**MAY RIVER**  
CAPITAL

December 2015

**ICP**

**Lead Arranger**  
**Agent**  
Second Lien Credit Facility  
Mezzanine  
Equity Co-Investment

Audax Private Equity

October 2015

**ATP**

**Agent**  
Mezzanine  
Equity Co-Investment

**ParkerGale**  
CAPITAL

September 2015

Maranon has invested over \$3.5 billion of capital in middle market companies. Maranon's investment style combines flexible capital, an experienced team and a partnership-oriented approach toward working with private equity sponsors and management teams.

Investment Size	Market Segments	Investment Attributes	Flexible Capital	Transaction Types
Senior debt \$5-50 million	Business services	Strong financial performance	First lien debt	Acquisitions
Mezzanine \$5-30 million	Healthcare services	Stable, predictable cash flows	Second lien debt	Recapitalizations
Equity co-invest \$2 - 10 million	Healthcare products	Seasoned management team	Unitranche	Refinancings
	Distribution	Solid business strategy	Mezzanine debt	Consolidations
<b>Company Size</b>	Manufacturing	Defensible market position	Equity co-investments	Growth initiatives
Middle market companies with minimum \$5 million of EBITDA	Consumer services	Sound reputation with customers and suppliers		ESOP's
	Consumer products			



## Advantages

### Flexible Capital

Senior, unitranche and mezzanine debt as well as equity co-investments

### Speed and Certainty of Close

Senior investment professionals are involved early in transaction process

### Experience

Partners average 28 years of leveraged lending and private equity experience

### Continuity

Maranon's team has been investing together since 2002

### Partnership Approach

Long term business relationships with private equity firms and management teams

#### Primary Office

303 West Madison Street  
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Data as of March 2018

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