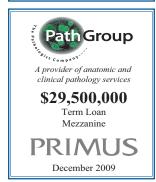
maranon

MARANON CAPITAL, L.P. provides senior financing, mezzanine debt and equity co-investments for private equity-backed and non-sponsored middle market transactions. Maranon has the flexibility to structure a one-stop financing solution, or provide stand-alone senior or mezzanine debt. The firm does not take control equity positions, but will consider a minority equity role in conjunction with a financing relationship.

Maranon is currently managing over \$550 million of committed capital across two funds. Our fund structure, combined with an experienced team of investment professionals, makes Maranon the source for thoughtful capital solutions and a partnership-oriented approach to investing.













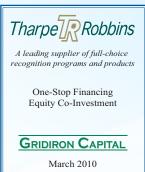
August 2009



















Investment Criteria

- Middle market companies with \$5-30 million of EBITDA and enterprise valuations of \$30-150 million
- Market segments of interest include: business services, healthcare services, value-added distribution, manufacturing and consumer products and services

Investment Size		Investment Attributes	Flexible Capital	Transaction Types	
Senior debtMezzanineEquity co-invest	\$10-50 million \$5-30 million \$2-10 million	 Strong financial performance Stable, predictable cash flows Seasoned management team Solid business strategy Defensible market position Sound reputation with customers 	 Revolving lines of credit First and second lien term debt Mezzanine debt Equity co-investments One-stop capital structures 	 Acquisitions Recapitalizations Refinancings Consolidations Growth initiatives ESOP's 	
		and suppliers			

Contacts

Maranon's team has extensive investment experience and a professional history of investing together that predates the firm's founding in 2007.

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